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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, February 28, 2017 (the “Prospectus”) issued by Hospital Corporation of China Limited. (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on Saturday, April 8, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.

Potential investors of the Offer Shares should note that Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriter) and the Sole Sponsor shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be March 16, 2017).



Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 33,334,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Public Offer Shares** : 3,333,600 Shares
- Number of International Offer Shares** : 30,000,400 Shares (subject to the Over-allotment Option)
- Offer Price** : HK\$12.80 per Offer Share, exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%
- Nominal value** : HK\$0.001 per Share
- Stock code** : 3869

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager



SUMMARY

Offer Price and Net Proceeds

The Offer Price has been determined at HK\$12.80 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$12.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$343.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,893 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 11,944,000 Hong Kong Offer Shares, representing approximately 3.58 times of the total number of 3,333,600 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

The final number of Offer Shares under the Hong Kong Public Offering is 3,333,600 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering, Conerstone Investor and Over-allotment Option

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 30,000,400 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option). A total of 10 placees have been allotted one board lot Shares, representing approximately 8.40% of the 119 placees under the International Offering, being the total number of placees under the International Offering. These placees have been allotted 0.0060% and 0.0052% of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering.

Based on the final Offer Price and pursuant to the cornerstone investment agreement with the Cornerstone Investor, the final number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. Anhui Zhong'an Health Elderly Care Services Industry Investment Partnership (Limited Partnership) has, through China International Capital Corporation Limited, an asset manager that is a qualified domestic institutional investor as approved by the relevant government authorities of the PRC (the "QDII"), subscribed for 9,098,800 Shares, representing (i) approximately 6.8% of the Company's total issued share capital following the completion of the Global Offering; and (ii) approximately 27.3% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised.

The QDII is the parent company of China International Capital Corporation Hong Kong Securities Limited ("CICC"), which is the Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and the Sole Lead Manager of the Global Offering. Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor. It is confirmed by the Company that the Cornerstone Investor's cornerstone investment agreement does not contain any material terms which are more favourable to the Cornerstone Investor or the QDII than those in other cornerstone investment agreements, if any. In addition, apart from the preferential treatment of assured entitlement under a cornerstone investment, (i) each of the Company and CICC (as the connected broker and the Sole Bookrunner) has also confirmed that, no preferential treatment has been, nor will be, given to the QDII by virtue of its relationship with CICC; (ii) the QDII has confirmed that, to the best of its knowledge and belief, it has not received and will not receive preferential treatment in the allocation of the Global Offering on behalf of the Cornerstone Investor as a cornerstone investor by virtue of its relationship with CICC; and (iii) CICC, as the Sole Sponsor, has confirmed that, it has no reason to believe that the QDII received any preferential treatment in the allocation of the Global Offering as a cornerstone investor on behalf of the Cornerstone Investor by virtue of its relationship with CICC. An application has been made to the Stock Exchange and the Stock Exchange has granted its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to allow 9,098,800 Offer Shares to be placed to the QDII as a "connected client" of CICC and held by the QDII on behalf of the Cornerstone Investor, subject to the conditions as disclosed in the section headed "Cornerstone Investor" in the Prospectus. Such conditions have been satisfied.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriter, at any time from the Listing Date

until Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 5,000,000 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover, among others, over-allocations in the International Offering, if any. There has been an over-allocation of 5,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and Vanguard Glory Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules whether in their own name or through their nominees and the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules, save as disclosed to the foregoing with respect to the allocation to Anhui Zhong'an Health Elderly Care Services Industry Investment Partnership (Limited Partnership) through the QDII. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. Save as disclosed in this announcement, the Directors confirm that none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial shareholder within the meaning of the Listing Rules immediately after the Global Offering and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.hcclhealthcare.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, March 15, 2017;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, March 15, 2017 to 12:00 midnight on Tuesday, March 21, 2017;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, March 15, 2017 to Saturday, March 18, 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, March 15, 2017 to Friday, March 17, 2017 at all the receiving bank's designated branches.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on Wednesday, March 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at www.hcclhealthcare.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong

Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, March 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday,

March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk. Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, March 15, 2017.

Commencement of Dealings in the Shares

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, March 16, 2017, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, March 16, 2017, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 16, 2017. The Shares will be traded in board lots of 200 Shares each. The stock code of the Company is 3869.

OFFER PRICE

The Offer Price has been determined at HK\$12.80 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$12.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$343.6 million. The Company intends to apply the proceeds from the Global Offering as follows:

- HK\$171.8 million (representing 50% of the Net Proceeds) will be used for strategic acquisition of hospitals in China;
- HK\$61.8 million (representing 18% of the Net Proceeds) will be used for further investment in the hospitals we own or manage from time to time (except for not-for-profit hospitals), such as purchase and installation of medical and other equipment, upgrading and improvement of medical facilities;
- HK\$51.5 million (representing 15% of the Net Proceeds) will be used for employee training programs at the Hospitals and other hospitals we own or manage from time to time, efforts to recruit talents and academic research activities;
- HK\$24.1 million (representing 7% of the Net Proceeds) will be used for upgrading and improving our information technology system; and
- HK\$34.5 million (representing 10% of the Net Proceeds) will be used to provide funding for our working capital, rental and property related expenses and other general corporate purposes

For details, please see the section headed“Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Thursday, March 9, 2017, a total of 1,893 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO service provider** through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 11,944,000 Hong Kong Public Offer Shares, equivalent to approximately 3.58 times of the total number of 3,333,600 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 1,893 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO service provider** through **White Form eIPO** service at www.eipo.com.hk and by **electronic application instructions** given to HKSCC for a total of 11,944,000 Hong Kong Public Offer Shares, a total of 1,890 valid applications in respect of a total of 8,210,400 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$15.00 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 4.93 times of the 1,666,800 Hong Kong Public Offer Shares initially comprised in pool A), and a total of 3 valid applications in respect of a total of 3,733,600 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$15.00 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 2.24 times of the 1,666,800 Hong Kong Public Offer Shares initially comprised in pool B).

No application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. 2 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (being 1,666,800 Shares) has been identified.

The final number of Offer Shares under the Hong Kong Public Offering is 3,333,600 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING, CONERSTONE INVESTOR AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 30,000,400 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total of 10 places have been allotted one board lot Shares, representing approximately 8.40% of the 119 places under the International

Offering, being the total number of placees under the International Offering. These placees have been allotted 0.0060% and 0.0052% of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriter, at any time from the Listing Date until Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 5,000,000 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover, among others, over-allocations in the International Offering, if any. There has been an over-allocation of 5,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and Vanguard Glory Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

Based on the Offer Price of HK\$12.80 per Offer Share and pursuant to the cornerstone investment agreement with the Cornerstone Investor as disclosed in the section headed “Cornerstone Investor” in the Prospectus, the final number of Offer Shares subscribed for by the Cornerstone Investor, through the QDII, has now been determined as set out below:

	Number of Offer Shares subscribed	Approximate percentage of the Offer Shares⁽²⁾	Approximate percentage of the total issued share capital following the completion of the Global Offering⁽²⁾
Total	<u>9,098,800⁽¹⁾</u>	<u>27.3%</u>	<u>6.8%</u>

(1) The number of Offer Shares subscribed for by the Cornerstone Investor was calculated using an exchange rate of HK\$7.7764 to US\$1.0, and rounded down to the nearest whole board lot of 200 Shares.

(2) Assuming that the Over-allotment Option is not exercised.

The QDII is the parent company of CICC, which is the Sole Sponsor, Sole Global Coordinators, Sole Bookrunner and Sole Lead Manager of the Global Offering. Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor. It is confirmed by the Company that the Cornerstone Investor’s cornerstone investment agreement does not contain any material terms which are more favourable to the Cornerstone Investor or the QDII than those in other cornerstone investment agreements, if any. In addition, apart from the preferential treatment of assured entitlement under a cornerstone investment, (i) each of the Company and CICC (as the connected broker and the Sole Bookrunner) has also confirmed that, no preferential treatment has been, nor will be, given to the QDII by virtue of its relationship with CICC; (ii) the QDII has confirmed that, to the best of its knowledge and belief, it has not received and will not receive preferential treatment in the allocation of the Global Offering on behalf of the Cornerstone Investor as a cornerstone investor by virtue of its relationship with CICC; and (iii) CICC, as the Sole Sponsor, has confirmed that, it has no reason to believe that the QDII received any preferential treatment in the allocation of the Global Offering as a cornerstone investor on behalf of the Cornerstone Investor by virtue of its relationship with CICC. An application has been made to the Stock Exchange and the Stock Exchange has granted its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to allow 9,098,800 Offer Shares to be placed to the QDII as a “connected client” of CICC and held by the QDII on behalf of the Cornerstone Investor, subject to the conditions as disclosed in the section headed “Cornerstone Investor” in the Prospectus. Such conditions have been satisfied.

The Cornerstone Investor has agreed and undertaken to the Company and the Sole Global Coordinator that it will not, and will procure the QDII not to, whether directly or indirectly, at any time during the period of six months following the Listing Date, effect any disposal (as defined in the Cornerstone Investment Agreement) of any of the Shares subscribed for by it pursuant to the Cornerstone Investment Agreement.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules whether in their own name or through their nominees and the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules, save as disclosed to the foregoing with respect to the allocation to Anhui Zhong’an Health Elderly Care

Services Industry Investment Partnership (Limited Partnership) through the QDII. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. Save as disclosed in this announcement, the Directors confirm that none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company’s public float will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO service provider** under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
200	507	200 Shares	100.00%
400	228	200 Shares plus 26 out of 228 to receive additional 200 Shares	55.70%
600	199	200 Shares plus 55 out of 199 to receive additional 200 Shares	42.55%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
800	69	200 Shares plus 43 out of 69 to receive additional 200 Shares	40.58%
1,000	178	400 Shares	40.00%
1,200	41	400 Shares plus 12 out of 41 to receive additional 200 Shares	38.21%
1,400	23	400 Shares plus 15 out of 23 to receive additional 200 Shares	37.89%
1,600	21	600 Shares	37.50%
1,800	39	600 Shares plus 6 out of 39 to receive additional 200 Shares	35.04%
2,000	149	600 Shares plus 45 out of 149 to receive additional 200 Shares	33.02%
3,000	68	800 Shares	26.67%
4,000	44	1,000 Shares	25.00%
5,000	48	1,200 Shares	24.00%
6,000	30	1,400 Shares	23.33%
7,000	23	1,600 Shares	22.86%
8,000	24	1,800 Shares	22.50%
9,000	11	2,000 Shares	22.22%
10,000	96	2,200 Shares	22.00%
20,000	30	3,400 Shares	17.00%
30,000	18	4,600 Shares	15.33%
40,000	5	5,800 Shares	14.50%
50,000	8	7,000 Shares	14.00%
60,000	6	8,200 Shares	13.67%
70,000	3	9,400 Shares	13.43%
80,000	2	10,600 Shares	13.25%
100,000	15	13,000 Shares	13.00%
200,000	<u>5</u>	25,800 Shares	12.90%
	<u>1,890</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
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POOL B

400,000	1	179,200 Shares	44.80%
1,666,800	<u>2</u>	743,800 Shares	44.62%
	<u><u>3</u></u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 3,333,600 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering. The final number of Offer Shares comprised in the International Offering is 30,000,400 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.hcclhealthcare.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, March 15, 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, March 15, 2017 to 12:00 midnight on Tuesday, March 21, 2017;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, March 15, 2017 to Saturday, March 18, 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, March 15, 2017 to Friday, March 17, 2017 at all the receiving bank's designated branches:

Wing Lung Bank Limited

District	Branch	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central, Central
	Johnston Road Branch	118 Johnston Road, Wan Chai
	Kennedy Town Branch	28 Catchick Street, Kennedy Town
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	San Po Kong Branch	8 Shung Ling Street, San Po Kong
New Territories	Tsuen Wan Branch	251 Sha Tsui Road, Tsuen Wan

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on March 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at www.hcclhealthcare.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A260979A	200						
A8114539	200						
A9230729	200						
B7463168	200						
C4871942	2200						
C6022519	200						
C6045764	200						
D2382939	200						
D5212287	200						
E389801A	200						
E4906490	600						
E9504625	400						
G0125872	200						
G1676430	1000						
G1903666	200						
G282963A	200						
G3136158	200						
G4617338	200						
K0166634	200						
K0683701	200						
K2082365	200						
K2095610	200						
K4911431	200						
K7515839	1000						
K8430683	200						
M2128492	200						
M4597511	200						
P0361546	600						
P5739881	200						
P8207295	200						
R0982368	200						
R6663183	2200						
V081265A	200						
Y5247509	200						
Z210260A	400						
Z2299748	600						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A353839A	5800						
A3596403	400						
A482860A	9400						
A9995881	200						
C3210616	2200						
C3216827	200						
D0733408	200						
D2849632	200						
D4638868	600						
G1548181	200						
G7153588	200						
H1221096	400						
K0039942	800						
R3011622	200						
V0750530	200						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000279	200	205072055	1600	32062319	400	510122412	200
0001946	2200	206061087	600	320925196	200	510311627	200
0003121	600	206112708	200	328218698	200	511028211	200
0003432	200	206192455	800	328232079	200	511170016	200
0004685	1400	206287215	200	331022198	200	511193213	2200
0004867	800	2071111019	1000	332527198	600	601204012	600
003010513	200	207153611	200	34292319	200	601311112	200
003040739	400	20724552X	400	343066031	200	602092221	400
00410062X	1200	20804663X	200	347428658	400	604090612	200
004140710	200	208084750	400	348206681	1400	605134518	400
004173211	800	208140034	200	350627197	200	607040026	200
005181525	200	208180018	1000	357403633	200	607275137	400
006067011	200	209117514	200	359181617	600	609083218	400
006180100	600	209237056	200	359431277	200	609230314	400
006184300	3400	209238617	200	359467354	400	609240510	800
0086545	400	218215499	200	359476538	400	612240012	600
008676200	400	222193765	600	359669447	400	640103198	600
008755900	1000	222417909	1000	359750593	400	69040201	3400
009255200	200	223222860	200	361126022	1000	69061001	1800
009305308	200	224395053	200	363665522	400	701181712	600
010036750	200	224415661	400	366255867	200	701190622	400
010054567	200	228393823	1600	366264422	400	702012510	200
011030511	1200	228772661	200	369145107	600	704010611	200
01226121X	200	228783601	200	370026452	200	707110341	200
0147345	600	229237862	5800	370811198	400	711042427	2200
014813800	3400	23012419	200	371275876	3400	711202017	200
0172624	200	232474023	5800	374076172	2200	71216441X	200
018032100	400	237537014	600	379155807	200	712232514	400
018049500	200	237537162	200	379211006	400	71225161X	200
0187693	200	246053714	600	383193851	400	767180011	400
0259330	200	249368432	200	385724596	200	767365489	400
038690002	200	254543259	200	388010886	200	773056510	1400
038690003	200	255231177	400	388044851	800	787185149	200
038690004	200	259581015	200	388085086	200	787862481	400
038690005	400	260079173	800	388483001	13000	788588838	600
0626057	800	262065001	1800	388483002	13000	788688448	200
0688943	400	262065002	2200	388483003	13000	790029227	200
0719618	10600	262065003	2200	388483004	13000	790066351	200
0791911	800	262065004	2200	388483005	13000	799067467	200
0897501	1400	262065005	2200	388483006	13000	800052M	400
0902030	200	262065006	2200	388483007	13000	800141M	200
0926948	400	262065007	2200	388483008	7000	801024611	400
0955553	600	262065008	3400	390068187	400	801128C	200
10032371	400	262065009	13000	401150194	400	803013818	400
101015317	200	262065010	13000	401282213	1800	803244611	200
101102128	400	262065011	179200	402033514	600	805293324	400
10127585	800	265483586	400	402237456	200	808024263	200
10140956	200	274289693	400	403050026	1200	808080120	200
10205977	400	286576384	600	403130588	400	81030541X	200
102090058	600	287339535	400	403231244	200	810595200	1000
102113619	800	288589971	200	403262064	400	811283373	200
102254012	200	289344541	800	403312726	200	812163566	200
10238948	200	290231208	2200	40402423X	200	812290090	200
10264124	1000	290267012	200	404190036	400	827732	2200
10271767	200	290456C	400	404220017	200	90302136X	200
10273875	600	290499C	800	405012237	200	905020021	600
103075627	400	290583400	400	406140410	400	905153692	400
103120337	1800	291389C	600	407135612	200	90623605X	200
103183124	200	291798C	400	407273211	800	907155079	200
104083514	200	292817C	400	409060099	400	909113391	200
104166512	200	293446C	200	409131030	600	909171797	200
105011618	1200	294210109	600	409200418	400	910175951	1600
105062513	200	295270003	400	410052131	400	911074812	200
107010443	400	298182528	2200	410131955	1200	911130973	200
107102022	200	300028	200	41220049X	600	911250719	200
107236672	200	300091	200	42010619	800	911254255	800
109180444	200	301312424	400	42092219	600	937154458	400
110053337	400	302010618	200	430426197	400	941002776	2200
110057807	200	302060620	400	43122719	200	946271	200
110070053	400	302115955	200	431281197	200	A1573074	200
11010819	1200	302242416	200	44030119	200	A27998995	600
110120027	2200	30311001X	200	44030119	800	A3259431	400
11024093X	200	304291515	400	44030119	800	A6108159	2200
110300519	200	305210013	200	44030119	800	A7214920	200
113522	200	306114038	200	44030166	800	A7745810	400
130602198	200	306142827	400	441324198	200	A78066607	200
14031959	400	30624571X	200	44140219	200	A815015	200
140322199	200	307281116	200	50111264X	200	A8287093	200
160021L	200	309043767	1200	501304827	200	A8347851	200
160113C	400	309141310	200	502070218	200	A932359A	400
160181C	200	309175810	400	504285433	400	A9431716	200
203104014	400	31011519	7000	50731043X	200	A9472129	200
204114636	200	310273354	200	508070416	4600	A9643772	200
204162440	600	311110035	200	509052526	200	A986520	7000
204290041	400	312140012	200	509180035	200	B5983032	200
204714224	200	312190010	3400	509261629	200	C00440347	1200
204768212	200	312267014	200	509272514	200	C06413398	400
20502452X	200	320113197	400	510112197	200	C07823007	200

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C21956932	800	G259313A	200	IS2924630	200	IS8086181	200
C2306903	600	G2728566	200	IS2966381	200	IS8110321	200
C27541528	400	G2816937	200	IS3011004	200	IS8129999	400
C3329915	600	G28649159	400	IS3089788	200	IS8131899	200
C3594104	3400	G308641A	400	IS3154062	200	IS8166072	200
C36748850	600	G32270442	600	IS3174694	200	IS8169980	600
C38803988	200	G3693723	1400	IS3260682	200	IS8343873	200
C3904227	400	G38129860	1600	IS3398080	600	IS8437899	200
C43655867	200	G39456027	400	IS3463218	200	IS8506914	400
C4703233	200	G45546911	600	IS3485792	200	IS8520107	1800
C48644747	200	G46004116	600	IS3634896	200	IS8576422	400
C5155191	400	G46606784	200	IS3686195	200	IS8664348	200
C5244739	13000	G48158772	800	IS3711685	200	IS8726655	200
C5398531	400	G50012028	400	IS3732129	200	IS8824821	200
C611006A	400	G50188735	600	IS3799291	200	IS8832726	200
C6121886	3400	G50226150	200	IS3817616	200	IS8863918	800
C622713	800	G5062151	200	IS3843101	200	IS8865306	200
D003982A	1400	G5106973	400	IS3872423	200	IS9034346	200
D0414515	600	G52229769	1000	IS3970040	1800	IS9094986	200
D0610233	13000	G5259346	200	IS4023019	600	IS9204652	200
D0653315	200	G5402521	400	IS4051069	200	IS9338548	200
D2129060	200	G5524155	400	IS4114080	400	IS9386912	200
D2968216	800	G5814358	600	IS4162327	400	IS9519698	200
D2970938	200	G5862891	400	IS4173779	200	IS9669306	200
D3053416	1200	G5873702	200	IS4218798	200	IS9719106	200
D3248543	200	G6053164	400	IS4254556	200	IS9739650	200
D3533280	200	G6146596	800	IS4263174	200	IS9749229	200
D357033A	200	G6149013	2200	IS4314962	2200	IS9788092	200
D377766A	200	G6330311	200	IS4368511	200	IS9930356	200
D3850766	200	G6435962	400	IS4389704	200	K0141623	200
D3905927	200	G6543714	800	IS4460546	200	K0204145	600
D4265379	2200	G6758079	200	IS4548402	200	K0346268	200
D5188041	200	G8035708	400	IS4551639	200	K0719684	200
D5265100	200	G8137942	800	IS4600503	400	K1448757	200
D5389241	400	G8139589	200	IS4689818	200	K2078384	800
D5394865	1800	GS037966B	200	IS4700770	200	K221623A	200
D6935045	800	GS058038B	600	IS4731487	2200	K2226065	200
D7523751	2200	GS058662B	4600	IS4805756	200	K2248484	200
D8283215	200	GS072827B	600	IS4976431	200	K2313472	200
E1008008	400	GS082773B	1200	IS5050220	200	K2449102	800
E13706559	1200	GS090239B	4600	IS5104377	200	K2577380	400
E14203815	200	GS090581B	600	IS5205246	200	K297049A	200
E1630613	200	GS090703B	200	IS5216040	600	K3067890	200
E2397599	200	GS098699B	200	IS5231936	200	K3507572	400
E24648391	800	GS099696B	600	IS5351515	200	K3580938	400
E26079034	200	GS099797B	600	IS5432264	200	K4308913	200
E26887979	800	GS109881B	200	IS5445103	200	K4320050	200
E2986543	200	GS112019B	1800	IS5520047	200	K525373A	200
E31350996	200	GS117095B	2000	IS5711865	200	K5393345	200
E31351902	200	GS119736B	200	IS5771853	200	K572708	600
E3205839	200	GS122758B	200	IS5813387	200	K5933234	800
E3529235	600	GS127268B	200	IS5892068	200	K6137296	200
E3654862	1600	H036462	600	IS5969310	200	K6171605	200
E37688262	200	H0416950	400	IS5993198	200	K6303196	400
E49093281	800	H3253602	400	IS6020154	200	K632492	200
E51350023	1400	H3579508	2000	IS6027897	200	K6326617	2200
E6708025	200	H3662553	800	IS6056504	200	K6470076	200
E7053448	200	H3994629	400	IS6225373	200	K6693369	200
E71830344	2200	H4330732	400	IS6235331	2200	K7089562	200
E7489238	200	H4829982	200	IS6281078	1600	K7261470	200
E7803625	400	H4847484	4600	IS6423130	200	K7471270	400
E807718	800	IS1064770	200	IS6457020	200	K758598	600
E8246444	200	IS1120449	200	IS6476325	200	K7772394	200
E8353917	600	IS1135776	200	IS6538631	200	K7896670	200
E8826254	600	IS1135873	600	IS6563098	200	K7896980	200
E8827714	400	IS1147860	600	IS6961207	200	K8409234	200
E9382732	200	IS1195191	200	IS7132534	200	K8450498	200
E9752661	200	IS1277470	200	IS7139538	200	K9188789	200
G0006385	400	IS1281124	1600	IS7148176	200	K9190813	1800
G0245673	200	IS1374489	200	IS7150400	200	K929731	200
G0267731	400	IS1469487	400	IS7150759	200	L0002324	200
G0351228	200	IS1780348	1000	IS7166927	200	M0195265	400
G047365A	400	IS1822690	200	IS7295791	200	M0327900	200
G1006117	200	IS1913427	200	IS7317701	400	M0327927	200
G1220208	200	IS2001266	200	IS7387727	200	M1013977	200
G1232397	400	IS2111681	400	IS7601060	3400	M1281963	200
G1463372	200	IS2132188	200	IS7619841	200	M2582460	400
G1480420	400	IS2158071	200	IS7620605	200	M2690298	400
G16268094	400	IS2170522	200	IS7766730	200	M2723552	200
G1904638	1000	IS2232328	200	IS7796944	200	M3502843	200
G2187344	200	IS2350932	600	IS7806638	200	M3671297	200
G222939A	800	IS2377194	200	IS7811810	200	M4801968	200
G2233214	400	IS2462728	400	IS7858121	200	M6105357	200
G23068544	600	IS2504553	600	IS7941711	200	OS200290	2200
G2410981	200	IS2614640	200	IS8007202	400	OS200561	400
G24209958	1200	IS2717431	200	IS8041210	200	P0444689	200
G2518391	600	IS2757748	200	IS8054679	800	P1963388	9400
G25423135	1400	IS2914008	400	IS8080907	200	P2083772	200

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
P279444A	400	Z2835100	200				
P3201477	200	Z308600	400				
P3456173	200	Z3155839	200				
P4035708	200	Z3289002	200				
P4160596	200	Z331128	400				
P552379A	400	Z3411789	200				
P5643752	200	Z360683	200				
P5884962	200	Z3761895	800				
P6550146	200	Z378409	400				
P6703147	800	Z3804497	400				
P729044A	200	Z4720947	400				
P816376A	200	Z5295670	200				
P8523065	200	Z6335471	200				
P8689478	200	Z634604A	200				
P9530618	200	Z6404317	200				
R0419698	800	Z6591478	200				
R0441979	200	Z689005A	200				
R0478694	400	Z6903763	400				
R0888914	400	Z6910115	200				
R1472916	200	Z7282894	200				
R2526297	200	Z763264A	800				
R2558164	600	Z793168A	200				
R2630558	200	Z7934069	200				
R4496255	200	Z982150	200				
R4671723	600	Z9821504	200				
R5066343	200						
R519889	400						
R5778955	400						
R5792508	400						
R6148580	200						
R6322920	200						
R6569888	200						
R6824896	400						
R6898016	3400						
R7150929	600						
R8347688	200						
R870264A	200						
R8734584	1200						
T12045299	200						
V0061077	2200						
V0376701	200						
V0412589	400						
V0666483	200						
V0724645	200						
V0738328	400						
V0781460	200						
V0994901	400						
V1157094	200						
V1269003	200						
V1482742	200						
W35676785	1800						
W41414399	400						
W49894983	200						
W55401152	400						
W60229510	1200						
W65650232	2000						
W75652914	800						
W81885242	200						
W87522600	2200						
W92673446	600						
W96543791	400						
Y023722A	200						
Y0282993	200						
Y0537134	200						
Y0705460	200						
Y0970776	200						
Y1016421	200						
Y1189245	200						
Y1457819	200						
Y1861482	200						
Y1991637	600						
Y265362A	200						
Y2696116	200						
Y2706200	200						
Y2877080	200						
Y3075301	200						
Y3671702	200						
Y3883491	200						
Y4084169	400						
Y4415513	600						
Y467553A	200						
Z0176347	600						
Z0814890	400						
Z141581	200						
Z170276A	2200						
Z2107261	200						
Z219900A	600						
Z2523958	200						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the White Form eIPO Service

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives bearing letters of authorization from their corporations stamped with their corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time

specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, March 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017 or such other date as notified by the Company in the newspapers. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, March 15, 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, March 15, 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 15, 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, March 15, 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank account.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, 25.02% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Thursday, March 16, 2017 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, March 16, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 16, 2017. The Shares will be traded in board lots of 200 Shares and the stock code of the Company is 3869.

By Order of the Board
Hospital Corporation of China Limited
Zhang Xiaopeng
Executive Director

Hong Kong, March 15, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhao John Huan as the chairman and the non-executive Director, Mr. Zhang Xiaopeng and Mr. Lu Wenzuo as executive Directors, Mr. Yuan Bing, Mr. Lin Sheng and Mr. Lin Tun as non-executive Directors, and Ms. Chen Xiaohong, Mr. Shi Luwen and Mr. Zhou Xiangliang as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).